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Introduction and Methodology

From April 16 - 20, 2025, DHM Research conducted an online survey of Washington residents. The purpose of the survey was to assess and benchmark overall mood and economic outlook. Additionally, this survey also included impressions of prominent figures, trust in elections and science, various political issues, and trust in facets of Washington's election system.

Research Methodology

The online survey consisted of N=500 Washington residents and took approximately 15 minutes to complete. This is a sufficient sample size to assess Washingtonians' opinions generally and to review findings by multiple subgroups.

Respondents were members of a professionally maintained online panel. A variety of quality control measures were employed, including questionnaire pre-testing and validation. To ensure a representative sample, demographic quotas were set and data were weighted by age, gender, region, political party, education, and income level.

Statement of Limitations

Any sampling of opinions or attitudes is subject to a margin of error. The margin of error is a standard statistical calculation that represents differences between the sample and total population at a confidence interval, or probability, calculated to be 95%. This means that there is a 95% probability that the sample taken for the study would fall within the stated margin of error if compared with the results achieved from surveying the entire population. The margin of error for this survey is: $\pm 4.4\%$.

DHM Research Background

DHM Research has been providing opinion research and consultation throughout the Pacific Northwest and other regions of the United States for over 40 years. The firm is nonpartisan and independent and specializes in research projects to support public policy making.

DHM Panel Washington April 2025 Washington Residents 15 minutes N=500, margin of error +/-4.4%

Hello. We have some questions about issues important to your community. The survey should only take a few minutes, and we think you will find the questions interesting. Your answers are strictly confidential.

DEMOGRAPHICS FOR QUOTAS

1. In which state do you live? [Terminate if not Washington]

| Response category | n=500 |
|-------------------|-------|
| Washington | 100% |
| All others | 0% |

2. In which county do you live?

[Autofill area as]:

| Response category | n=500 |
|---------------------------|-------|
| King | 29% |
| Puget Sound (except King) | 23% |
| Western | 28% |
| Eastern | 20% |

3. (Split A: n=228) How do you describe your gender?

| Response category | n=228 |
|---|-------|
| Man | 48% |
| Woman | 50% |
| Non-binary or gender non- conforming | 1% |
| Another way (please specify): [Open] | n=0 |

4. (Split B: n=272) How do you describe your gender?

| Response category | n=272 |
|---|-------|
| Man | 48% |
| Woman | 50% |
| Non-binary | n=0 |
| Gender fluid | n=0 |
| Gender neutral | n=0 |
| Trans woman | n=0 |
| Trans man | 2% |
| Two-Spirit | n=0 |
| Something else fits better (please specify): (OPEN) | n=0 |

5. In what year were you born? [Open] [Autofill age as:]

| Response category | n=500 |
|-------------------|-------|
| 18-29 | 15% |
| 30-44 | 26% |
| 45-64 | 31% |
| 65+ | 28% |

6. Which of the following best describes your race or ethnicity? *You may choose more than one.* **[Allow for multiple responses]**

| Response category | n=500 |
|---------------------------------|-------|
| African | 1% |
| Asian/Pacific Islander | 13% |
| Black/African American | 7% |
| Hispanic/Latino/a/x | 7% |
| Middle Eastern/North African | n=0 |
| Native American/American Indian | 2% |
| White/Caucasian | 75% |
| Other | 2% |
| White alone | 68% |
| POC | 32% |

7. Which category best describes your gross household income, before taxes? Remember to include everyone living in your household. Your best estimate will do.

| Response category | n=500 |
|----------------------------------|-------|
| Less than \$25,000 | 12% |
| \$25,000 to less than \$50,000 | 13% |
| \$50,000 to less than \$75,000 | 16% |
| \$75,000 to less than \$100,000 | 11% |
| \$100,000 to less than \$150,000 | 20% |
| \$150,000 or more | 28% |

8. What is the highest level of education that you have completed?

| Response category | n=500 |
|------------------------------|-------|
| Less than high school | 3% |
| High school diploma/GED | 28% |
| Some college/2-year degree | 32% |
| College degree/4-year degree | 18% |
| Graduate/professional school | 19% |

9. How are you registered to vote?

| Response category | n=500 |
|-----------------------------|-------|
| Democrat | 40% |
| Republican | 29% |
| Some other party | 4% |
| Not affiliated with a party | 23% |
| Not registered to vote | 5% |

10. How you would you best describe your political views?

| Response category | n=500 | | | |
|--------------------|-------|--|--|--|
| Total liberal | 34% | | | |
| Very liberal | 11% | | | |
| Liberal | 23% | | | |
| Moderate | 41% | | | |
| Total conservative | 25% | | | |
| Conservative | 18% | | | |
| Very conservative | 8% | | | |

11. What best describes your housing situation?

| Response category | n=500 |
|--------------------------------|-------|
| Own my home | 65% |
| Rent my home + other situation | 35% |

MOOD

12. All things considered, would you say Washington is headed in the right direction or is it on the wrong track?

| | Apr. | Jan. | Nov. | July | Mar. | Dec. | Aug. | Apr. |
|-----------------|-------|-------|-------|-------|-------|-------|-------|-------|
| Response | 2025, | 2025 | 2024 | 2024 | 2024 | 2023 | 2023 | 2023 |
| category | n=500 | n=500 | n=504 | n=500 | n=500 | n=500 | n=500 | n=500 |
| Right direction | 40% | 38% | 40% | 41% | 39% | 33% | 34% | 39% |
| Wrong track | 45% | 43% | 53% | 48% | 50% | 54% | 53% | 48% |
| Don't know | 15% | 19% | 8% | 10% | 11% | 13% | 13% | 13% |

13. What do you think is the most important issue facing Washington today? [Open]

| Response category | n=500 |
|--|------------|
| Homelessness/Poverty | 20% |
| Taxes/Tariffs | 17% |
| Cost of living/Inflation (food, gas, etc.) | 16% |
| Crime/Public safety | 13% |
| Affordable housing | 10% |
| Budget spending | 9% |
| Trump/Federal policies | 7% |
| Economy/Jobs | 7% |
| Drug addiction | 6% |
| Immigration/Border security | 3% |
| Education/Schools | 3% |
| Government/Politics | 3% |
| Environment/Climate change | 3% |
| Gun control/Gun rights | 3% |
| Health/Mental issues | 2% |
| Infrastructure / Roads / Highways | 2% |
| State Leadership / Governor | 2% |
| All other responses | 1% or less |
| None | 1% |
| Other | 3% |
| Don't know | 1% |

ECONOMIC CONDITIONS

[Rotate Q14-Q15]

The next two questions are about economic conditions in Washington.

| | Apr. | Jan. | Nov. | July | Mar. | Dec. | Aug. | Apr. |
|------------|-------|------------|-------|-------|-------|-------|-------|-------|
| Response | 2025, | 2025 | 2024 | 2024 | 2024 | 2023 | 2023 | 2023 |
| category | n=500 | n=500 | n=504 | n=500 | n=500 | n=500 | n=500 | n=500 |
| NET Good | 54% | 59% | 53% | 56% | 53% | 46% | 45% | 48% |
| Very good | 6% | 10% | 6% | 9% | 7% | 6% | 4% | 5% |
| Good | 48% | 49% | 47% | 47% | 46% | 41% | 41% | 43% |
| NET Poor | 46% | 41% | 45% | 40% | 44% | 49% | 50% | 49% |
| Poor | 41% | 35% | 31% | 29% | 33% | 36% | 37% | 34% |
| Very poor | 5% | 7% | 14% | 11% | 10% | 13% | 13% | 15% |
| Don't know | | | 2% | 4% | 4% | 5% | 4% | 3% |

14. How would you rate Washington's current economic conditions?

15. Would you say economic conditions in Washington are getting better, getting worse, or staying about the same?

| | Apr. 2025, | Jan. 2025 | Nov. 2024 | July 2024 | Mar. 2024 | Dec. 2023 | Aug. 2023 | Apr. 2023 |
|------------------------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Response category | n=500 | n=500 | n=504 | n=500 | n=500 | n=500 | n=500 | n=500 |
| Getting better | 12% | 16% | 20% | 22% | 20% | 15% | 12% | 18% |
| Getting worse | 56% | 35% | 42% | 38% | 45% | 48% | 49% | 46% |
| Staying about the same | 28% | 44% | 35% | 36% | 32% | 33% | 36% | 33% |
| Don't know | 3% | 4% | 3% | 4% | 3% | 4% | 3% | 3% |

The next two questions are about tariffs.

16. How familiar are you with the recent U.S. tariffs imposed on foreign goods?

| Response category | n=500 |
|---------------------|-------|
| NET Familiar | 83% |
| Very familiar | 31% |
| Familiar | 52% |
| NET Not familiar | 17% |
| Not too familiar | 15% |
| Not at all familiar | 2% |
| Don't know | 1% |

17. Do you support or oppose the recent U.S. tariffs imposed on foreign goods?

| Response category | n=500 |
|----------------------------|-------|
| NET Support | 30% |
| Strongly support | 10% |
| Somewhat support | 20% |
| Neither support nor oppose | 12% |
| NET Oppose | 58% |
| Somewhat oppose | 15% |
| Strongly oppose | 42% |
| Don't know | |

The next two questions are about your personal financial situation. [Rotate Q18-Q19]

| 18. How would you rate your | current financial situation? |
|-----------------------------|------------------------------|
|-----------------------------|------------------------------|

| Doomonoo ootomomi | Apr. 2025, | Jan. 2025 | Nov. 2024 | July 2024 n=500 |
|-------------------|-------------|-----------|-----------|--------------------|
| Response category | n=500 | n=500 | n=504 | n=500 |
| NET Good | 68 % | 70% | 63% | 63% |
| Very good | 12% | 18% | 13% | 15% |
| Good | 56% | 52% | 51% | 48% |
| NET Poor | 32% | 30% | 36% | 36% |
| Poor | 25% | 24% | 24% | 26% |
| Very poor | 7% | 6% | 12% | 10% |
| Don't know | | | 1% | 1% |

19. Would you say your personal financial situation is getting better, getting worse, or staying about the same?

| | Apr. 2025, | Jan. 2025 | Nov. 2024 | July 2024 |
|------------------------|------------|-----------|-----------|-----------|
| Response category | n=500 | n=500 | n=504 | n=500 |
| Getting better | 19% | 23% | 29% | 28% |
| Getting worse | 33% | 20% | 28% | 22% |
| Staying about the same | 46% | 57% | 44% | 49% |
| Don't know | 1% | 1% | <1% | <1% |

IMPRESSIONS

| Response | NET | Very | Somewhat | NET | Somewhat | Very | Don't |
|------------------|----------|----------|----------|----------|----------|----------|-------|
| category | Positive | positive | positive | Negative | negative | negative | know |
| 20. Donald Trump | | | | | · | | |
| Apr. 2025, n=500 | 37% | 19% | 18% | 61% | 9% | 51% | 2% |
| Jan. 2025, n=500 | 41% | 23% | 19% | 56% | 7% | 49% | 2% |
| Nov. 2024 n=504 | 36% | 20% | 16% | 63% | 8% | 55% | 1% |
| July 2024, n=500 | 42% | 24% | 18% | 57% | 8% | 49% | 2% |
| Mar. 2024, n=500 | 36% | 16% | 19% | 60% | 13% | 47% | 5% |
| Dec. 2023, n=500 | 34% | 15% | 19% | 64% | 11% | 53% | 1% |
| Aug. 2023, n=500 | 29% | 12% | 17% | 67% | 14% | 53% | 4% |
| Apr. 2023, n=500 | 33% | 14% | 20% | 65% | 11% | 54% | 2% |
| Nov. 2022, n=500 | 31% | 13% | 19% | 67% | 14% | 54% | 1% |
| 21. JD Vance | | · | · | · | · | · | |
| Apr. 2025, n=500 | 30% | 12% | 18% | 57% | 13% | 44% | 14% |
| 22. Bob Ferguson | | | | | | | |
| Apr. 2025, n=500 | 38% | 10% | 28% | 33% | 18% | 15% | 29% |
| Jan. 2025, n=500 | 42% | 16% | 26% | 32% | 15% | 16% | 26% |
| Nov. 2024 n=504 | 56% | 27% | 29% | 36% | 14% | 21% | 8% |
| July 2024, n=500 | 39% | 15% | 24% | 25% | 11% | 14% | 36% |
| Mar. 2024, n=500 | 30% | 12% | 18% | 25% | 13% | 12% | 45% |
| 23. Elon Musk | | | | | | | |
| Apr. 2025, n=500 | 36% | 19% | 18% | 59% | 10% | 50% | 4% |
| Jan. 2025, n=500 | 38% | 15% | 24% | 56% | 13% | 44% | 5% |

Indicate if you have a positive or negative impression of the following people. [Randomize Q20-Q23]

TRUST IN ELECTIONS

Next, we have some questions about elections in Washington.

| 0.4 | (* 1 | · | 1 | |
|----------------|------------------------|-------------------|--------------------|-------------------|
| 24. Are vou co | nfident that elections | in Washington are | e conducted fairly | / and accurately? |

| Response category | Apr. 2025, n=500 | Nov. 2024, n=504 | Nov. 2022, n=439 |
|--------------------------|---------------------|---------------------|---------------------|
| NET Confident | 70% | 78% | 76% |
| Yes, very confident | 40% | N/A | 52% |
| Yes, somewhat confident | 30% | N/A | 24% |
| NET Not confident | 25% | 10% | 19% |
| No, not very confident | 17% | N/A | 11% |
| No, not at all confident | 8% | N/A | 8% |
| Don't know | 5% | 12% | 5% |

Washington is one of eight states allowing all elections to be conducted by mail.

25. Do you believe that the vote-by-mail system is secure?

| Response category | n=500 |
|-----------------------|-------------|
| NET Secure | 69 % |
| Yes, very secure | 45% |
| Yes, somewhat secure | 25% |
| NET Not secure | 29% |
| No, not very secure | 19% |
| No, not at all secure | 10% |
| Don't know | 2% |

26. **[If not secure]** What is the primary reason why you believe the vote-by-mail system is not secure? **[Randomize response categories; keep something else last]**

| Response category | n=145 |
|--|-------|
| You can't guarantee who actually filled out the ballot | 46% |
| I don't trust state or local officials to handle mail-in ballots appropriately | 30% |
| I simply prefer voting in person | 12% |
| Groups or organizations can collect ballots in bulk creating undue influence | 7% |
| Something else [Open] | 5% |

ELECTIONS AND INFORMATION SOURCES

On a scale from one to ten, with one meaning you have no trust and ten meaning you have complete trust, rate how much you trust the following sources regarding information about elections. **[Randomize Q27-Q33]**

| | <u>, 6001</u> | | | | | | | | | | |
|---|---------------|----------|-----|-----|-----|-----|-----|-----|-----|-----------------|------|
| Response | 1: No | | | | | | | | | 10: Complete | |
| category | trust | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | trust | Mean |
| 27. Local newsp | oaper | | | | | | | | | | |
| n=500 | 8% | 6% | 8% | 8% | 11% | 11% | 17% | 16% | 10% | 5% | 5.9 |
| 28. Local televis | sion | | | | | | | | | | |
| n=500 | 6% | 6% | 9% | 12% | 14% | 14% | 12% | 16% | 6% | 6% | 5.7 |
| 29. Friends and | l family | | | | | | | | | | |
| n=500 | 1% | 3% | 3% | 5% | 10% | 11% | 15% | 20% | 13% | 19% | 7.3 |
| 30. Local electe | ed officia | ls | | | | | | | | | |
| n=500 | 7% | 9% | 8% | 10% | 13% | 16% | 15% | 10% | 6% | 6% | 5.5 |
| 31. My county's | election | n office | | | | | | | | | |
| n=500 | 4% | 6% | 5% | 7% | 14% | 11% | 11% | 12% | 13% | 16% | 6.5 |
| 32. My social m | iedia fee | d | | | | | | | | | |
| n=500 | 17% | 16% | 14% | 11% | 10% | 9% | 9% | 6% | 4% | 4% | 4.3 |
| 33. Content creators I subscribe to (people I choose to follow but don't know personally) | | | | | | | | | | | |
| n=500 | 14% | 9% | 14% | 11% | 14% | 11% | 14% | 9% | 4% | 3% | 4.7 |

TRUST IN SCIENCE

Now we have some questions related to science.

34. How often do you engage with information that you consider scientific?

| Response category | n=500 |
|----------------------|-------|
| Daily | 27% |
| Weekly | 40% |
| Monthly | 16% |
| A few times per year | 13% |
| Never | 4% |

35. In general, what is your level of trust in scientific information and research?

| Response category | n=500 |
|---------------------|-------|
| NET High trust | 83% |
| Very high trust | 29% |
| Somewhat high trust | 54% |
| NET Low trust | 14% |
| Somewhat low trust | 13% |
| Very low trust | 1% |
| Don't know | 3% |

36. **[If low trust]** What is the top reason you have low trust in scientific information and research? **[Randomize response categories; keep** *something else* **last]**

| Response category | n=71 |
|---|------|
| I think researchers let their personal beliefs or | 37% |
| agendas influence their results | 5776 |
| Scientific findings keep changing, so I find it hard to | 26% |
| trust them | 2078 |
| Science has been misused in the past to harm | 18% |
| people in my community | 1076 |
| I've had personal experiences where scientific or | |
| medical advice was wrong or harmful to me or | 10% |
| someone close to me | |
| Someone I trust told me that science can't be trusted | 1% |
| Something else (please specify): [Open] | 8% |

37. How much, if at all, do you agree with the following statement:

Scientific research helps solve societal challenges.

| Response category | n=500 |
|-------------------|-------|
| NET Agree | 82% |
| Strongly agree | 29% |
| Somewhat agree | 53% |
| NET Disagree | 13% |
| Somewhat disagree | 10% |
| Strongly disagree | 3% |
| Don't know | 5% |

38. How much, if at all, has scientific research directly impacted your life in the past 5 years?

| Response category | n=500 |
|------------------------------|-------|
| NET Great deal/ Somewhat | 70% |
| A great deal | 31% |
| Somewhat | 39% |
| NET Not too much/ Not at all | 24% |
| Not too much | 20% |
| Not at all | 4% |
| Don't know | 6% |

Over the past month, significant budget cuts have been made to scientific research across multiple federal agencies and programs, such as the National Institutes of Health and the National Science Foundation.

39. Before today, have you seen, read, or heard about budget cuts to scientific research?

| Response category | n=500 |
|-------------------|-------|
| Yes | 62% |
| No | 30% |
| Don't know | 8% |

40. **[Split A]** In your opinion, what impact will federal budget cuts to scientific research agencies and programs have on the United States in the <u>long run</u>?

| Response category | n=228 |
|--------------------------|-------|
| NET Positive Impact | 17% |
| Very positive impact | 5% |
| Somewhat positive impact | 12% |
| No impacts | 5% |
| NET Negative impact | 72% |
| Somewhat negative impact | 23% |
| Very negative impact | 49% |
| Don't know | 5% |

41. **[Split B]** In your opinion, what impact will federal budget cuts to scientific research agencies and programs have on the United States in the <u>short run</u>?

| Response category | n=272 |
|--------------------------|-------|
| NET Positive Impact | 18% |
| Very positive impact | 5% |
| Somewhat positive impact | 13% |
| No impacts | 12% |
| NET Negative impact | 66% |
| Somewhat negative impact | 28% |
| Very negative impact | 37% |
| Don't know | 4% |

42. Do you personally know anyone who has been impacted by the budget cuts that were just described?

| Response category | n=500 |
|-------------------|-------|
| Yes | 25% |
| No | 64% |
| Don't know | 11% |

ISSUE IMPORTANCE AND PARTY TRUST

Next, we have some questions about important issues and voting.

Imagine there were elections in Washington today for governor and the state legislature.

How important, if at all, are each of the following issues in making your decision about who to vote for? **[Randomize]**

| Response catego | | Very | Somewhat | NET Not | Not too | Not at all | Don't |
|--|---------------|-----------|-----------|------------|-----------|------------|-------|
| n=500 | Important | important | important | important | important | important | know |
| 43. Healthcare | 94% | 66% | 28% | 5% | 3% | 2% | 1% |
| 44. Housing | 90% | 62% | 28% | 9 % | 9% | 1% | <1% |
| 45. K-12 education | on 84% | 56% | 28% | 14% | 11% | 3% | 1% |
| 46. Taxes | 90% | 57% | 33% | 9% | 8% | 1% | 1% |
| 47. Government spending | 86% | 58% | 28% | 13% | 12% | 1% | 1% |
| 48. Managing the state budget | 91% | 59% | 32% | 7% | 7% | 1% | 1% |
| 49. Environment | 82% | 50% | 32% | 17% | 11% | 6% | 1% |
| 50. Jobs | 93% | 59% | 34% | 7% | 7% | <1% | <1% |
| 51. Climate chan | ge 72% | 47% | 25% | 27% | 14% | 12% | 1% |
| 52. Homelessnes | ss 91% | 60% | 31% | 8% | 6% | 2% | 1% |
| 53. Crime | 92% | 64% | 27% | 7% | 7% | <1% | 1% |
| 54. Gun policy | 79% | 48% | 31% | 18% | 13% | 5% | 3% |
| 55. Drug addictio & mental hea | 88% | 57% | 31% | 11% | 9% | 2% | 1% |
| 56. Immigration | 78% | 46% | 32% | 20% | 13% | 6% | 2% |
| 57. Abortion | 70% | 43% | 27% | 28% | 17% | 11% | 2% |
| 58. Election secu | irity 77% | 44% | 33% | 21% | 16% | 4% | 3% |
| 59. Transgender issues | 47% | 23% | 24% | 50% | 21% | 29% | 3% |
| 60. Diversity, equality, and inclusion (DE | 66% | 39% | 27% | 32% | 15% | 16% | 2% |
| 61. Free speech | 91% | 65% | 26% | 8% | 7% | 1% | 1% |

Indicate which political party in Washington you trust more to handle the following issues. **[Randomize]**

| [Randomize] | | | | | | | |
|--|------------|------------|------------|------------|------------|------------|-------|
| | | | Democratic | | Republican | | |
| | NET | Democratic | Party | NET | Party | Republican | |
| | Democratic | Party much | somewhat | Republican | somewhat | Party much | Don't |
| Response category | Party | more | more | Party | more | more | know |
| 62. Healthcare | 55% | 36% | 19% | 31% | 17% | 14% | 15% |
| 63. Housing | 53% | 27% | 26% | 29% | 17% | 11% | 19% |
| 64. K-12 education | 55% | 33% | 22% | 30% | 15% | 15% | 15% |
| 65. Taxes | 42% | 23% | 19% | 42% | 21% | 21% | 16% |
| 66. Government spending | 38% | 20% | 19% | 42% | 22% | 20% | 20% |
| 67. Managing the state budget | 40% | 18% | 22% | 38% | 17% | 21% | 22% |
| 68. Environment | 62% | 40% | 23% | 24% | 12% | 12% | 14% |
| 69. Jobs | 47% | 23% | 24% | 35% | 16% | 19% | 18% |
| 70. Climate change | 59% | 39% | 20% | 25% | 12% | 12% | 16% |
| 71. Homelessness | 51% | 23% | 28% | 31% | 16% | 16% | 17% |
| 72. Crime | 37% | 19% | 18% | 44% | 23% | 21% | 19% |
| 73. Gun policy | 49% | 34% | 15% | 39% | 16% | 23% | 12% |
| 74. Drug addiction and mental health | 54% | 31% | 23% | 28% | 14% | 13% | 18% |
| 75. Immigration | 45% | 24% | 21% | 40% | 16% | 25% | 15% |
| 76. Abortion | 57% | 40% | 16% | 28% | 13% | 15% | 16% |
| 77. Election security | 45% | 30% | 15% | 34% | 15% | 19% | 21% |
| 78. Transgender issues | 56% | 36% | 20% | 23% | 9% | 14% | 21% |
| 79. Diversity, equality, and inclusion (DEI) | 57% | 37% | 20% | 26% | 12% | 14% | 17% |
| 80. Free speech | 54% | 34% | 20% | 30% | 11% | 19% | 16% |